

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 5, 2006

REGISTRATION NO.: 24965

BONDS ISSUED BY: Riverside-Quindaro Bend Levee Dist

AMOUNT OF ISSUE: \$20,100,000.00

COUNTY: of Platte

DATE OF ISSUE: July 6, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Paying, refunding and retiring the Missouri Development Finance Board Infrastructure Facilities Revenue Bonds (Riverside-Quindaro Bend Levee District of Platte County, Missouri L-385 Project), Series 2001

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
4.500 %	\$ 370,000.00	03/01/2007
4.000 %	535,000.00	03/01/2008
4.000 %	555,000.00	03/01/2009
4.000 %	580,000.00	03/01/2010
4.000 %	600,000.00	03/01/2011
4.000 %	625,000.00	03/01/2012
4.000 %	650,000.00	03/01/2013
5.500 %	685,000.00	03/01/2014
5.500 %	720,000.00	03/01/2015
5.500 %	760,000.00	03/01/2016
5.000 %	805,000.00	03/01/2017
4.375 %	840,000.00	03/01/2018
4.500 %	880,000.00	03/01/2019
4.500 %	920,000.00	03/01/2020
	965,000.00	03/01/2021 *
	1,010,000.00	03/01/2022 *
	835,000.00	03/01/2023 *
4.500 %	2,810,000.00	03/01/2023
	220,000.00	03/01/2023 *
	1,105,000.00	03/01/2024 *
	1,165,000.00	03/01/2025 *
	1,225,000.00	03/01/2026 *
	1,285,000.00	03/01/2027 *
5.000 %	5,000,000.00	03/01/2027
	1,350,000.00	03/01/2028 *
	1,415,000.00	03/01/2029 *
4.750 %	2,765,000.00	03/01/2029

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2018 may be redeemed on and after March 1, 2017 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Armstrong Teasdale LLP, Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$19,963,084.55

INTEREST RATE: 4.8423%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable